

ADDENDUM NO 1 TO THE INNOVATION FUNCTIONS CO-OPERATION AGREEMENT ENTERED INTO BETWEEN THE AUTORITÉ DES MARCHÉS FINANCIERS (QUÉBEC), THE ALBERTA SECURITIES COMMISSION, THE FINANCIAL AND CONSUMER AFFAIRS AUTHORITY OF SASKATCHEWAN, THE MANITOBA SECURITIES COMMISSION, THE FINANCIAL AND CONSUMER SERVICES COMMISSION (NEW BRUNSWICK), THE NOVA SCOTIA SECURITIES COMMISSION AND THE FINANCIAL CONDUCT AUTHORITY (FCA).

BETWEEN: THE AUTORITÉ DES MARCHÉS FINANCIERS (QUÉBEC)  
AND: THE BRITISH COLUMBIA SECURITIES COMMISSION  
AND: THE ALBERTA SECURITIES COMMISSION;  
AND: THE FINANCIAL AND CONSUMER AFFAIRS AUTHORITY OF SASKATCHEWAN  
AND: THE MANITOBA SECURITIES COMMISSION  
AND: THE FINANCIAL AND CONSUMER SERVICES COMMISSION (NEW BRUNSWICK)  
AND: THE NOVA SCOTIA SECURITIES COMMISSION  
AND: THE FINANCIAL CONDUCT AUTHORITY (FCA)

- A. The Parties concluded an Innovation Functions Co-operation Agreement, a copy of which is herein attached as Schedule « A » (hereinafter the « Initial Agreement »);
- B. The Parties herein wish to modify the Initial Agreement.

**THE PARTIES AGREE AS FOLLOWS:**

#### **SECTION 1 EFFECTIVE DATE**

1.1 This Addendum shall be effective as of the effective date of the Initial Agreement.

#### **SECTION 2 MODIFICATION**

2.1 Article 6.3 of the Initial Agreement is deleted and hereby replaced by the following:

“6.3 A Receiving Authority should share and use information about a referred Innovator Business only for the purpose of providing support to the referred Innovator Business through the Receiving Authority's Innovation Function and as

allowed by the law of the Receiving Authority's jurisdiction unless the Referring Authority consents to other uses."

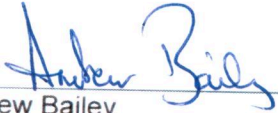
**SECTION 3**

**INITIAL AGREEMENT IS MAINTAIN**

- 3.1 Except as herein provided for, this Addendum may not be interpreted in any way as modifying the terms and conditions of the parties under the Initial Agreement, all the other terms and conditions under the Initial Agreement remain unchanged.
- 3.2 The expressions, terms and words used herein have the same meaning than their attribution in the Initial Agreement.

**Executed by the Authorities:**

The Financial Conduct Authority (FCA)

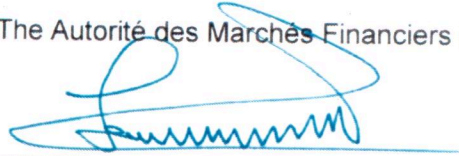


Andrew Bailey  
CEO

14<sup>th</sup> April 2019

Date

The Autorité des Marchés Financiers (Québec)

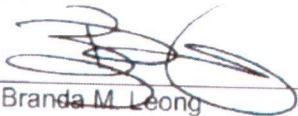


Louis Morisset  
President and CEO

25/02/19

Date

The British Columbia Securities  
Commission



Branda M. Leong  
Chair and CEO

Date

The Alberta Securities Commission

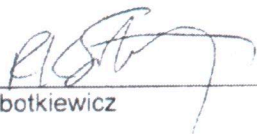


Stan Magidson  
Chair and CEO

12/02/19

Date

The Financial and Consumer Affairs  
Authority of Saskatchewan



Roger Sobotkiewicz

January 30, 2019

Date

The Manitoba Securities Commission



David Cheop  
Chair and CEO

January 28, 2019

Date

The Financial and Consumer Services  
Commission (New Brunswick)



Rick Hancox  
CEO

14 Feb 2019

Date :

The Nova Scotia Securities  
Commission



Paul E. Radford  
Chair and CEO

February 20, 2019

Date :

**Schedule « A »**

**Innovation Functions Co-operation Agreement**