

IN THE MATTER OF THE SECURITIES ACT,
S.N.B. 2004, c. S-5.5,
AND

IN THE MATTER OF

Wayne Mallett
(Respondent)

ORDER

WHEREAS on 27 November 2008, Staff of the New Brunswick Securities Commission filed a Motion concerning the Respondent, Wayne Mallett;

AND WHEREAS Wayne Mallett consents to the issuance of this Order without admitting any fact, and without prejudice to make a full defence in any future hearing or proceeding before the New Brunswick Securities Commission;

AND WHEREAS Wayne Mallett may seek to set aside this Order by Motion to the New Brunswick Securities Commission;

AND WHEREAS the Commission is of the opinion that it is in the public interest to make this Order;

NOW THEREFORE IT IS HEREBY ORDERED THAT:

1. Pursuant to section 184(1)(d) of the *Securities Act*, S.N.B. 2004, c. S-5.5, any exemptions under New Brunswick securities law do not apply to Wayne Mallett until otherwise ordered by the New Brunswick Securities Commission.

DATED at the City of Saint John this 19th day of January, 2009.

<< original signed by >>
Anne La Forest, Panel Chair

<< original signed by >>
Robert M. Shannon, Panel Member

New Brunswick Securities Commission
Suite 300, 85 Charlotte Street
Saint John, New Brunswick E2L 2J2

Tel: 506-658-3060
Fax: 506-658-3059

Staff of the New Brunswick Securities Commission consents to this Order.

Dated at the City of Saint John, New Brunswick, this 19th day of January, 2009.

<< original signed by >>
Mark McElman
Counsel to Staff of the Commission

The Respondent, Wayne Mallett, consents to this Order.

Dated at the City of Saint John, New Brunswick, this 16th day of January, 2009.

<< original signed by >>>
Jack M. Blackier
Counsel to the Respondent
Wayne Mallett