

IN THE MATTER OF THE SECURITIES ACT S.N.B 2004, c. S-5.5 (the "Act")

AND

IN THE MATTER OF

ALAIN BRIEN

NOTICE OF HEARING

To: Alain Brien

180-7005 Boulevard Taschereau

Brossard, Québec

J4Z 1A7

450-466-1816

TAKE NOTICE that the New Brunswick Securities Commission ("the Commission") will hold a hearing at the offices of the Commission, 85 Charlotte Street, Suite 300, Saint John, New Brunswick, on the 25th day of April, 2006 at 10:00 a.m.

The hearing is being held pursuant to the following statutory provision: s.184 of the Securities Act (the "Act").

The purpose of the hearing is to consider whether, in the opinion of the Commission it is in the public interest to make an order or orders, pursuant to subsections 184(1), 185(1),185(2) and 186(1) of the Act.

The following relief and remedies will be sought at the hearing:

- 1. An order pursuant to paragraph 184(1)(c) of the Act that the respondent cease trading in securities permanently or for such period as the Commission may direct;
- 2. An order pursuant to paragraph 184(1)(d) of the Act, that all exemptions contained in the New Brunswick securities law do not apply to the respondent, permanently or for such period as the Commission may direct;
- 3. An order pursuant to paragraph 184(1)(e) of the Act that the respondent submit to a review of his practices and procedures and institute such changes as may be ordered by the Commission;
- 4. An order pursuant to paragraph 184(1)(g) of the Act that the respondent be reprimanded;

- 5. An order pursuant to subsection 185(1) of the Act that the respondent pay the costs of the Commission's investigation;
- 6. An order pursuant to subsection 185(2) of the Act that the respondent pay the Commission's costs of this hearing;
- 7. An order pursuant to subsection 186(1) of the Act that the person pay an administrative penalty; and
- 8. Such further relief and remedies as the Commission deems appropriate.

PARTICULARS OF THE BASIS FOR RELIEF AND REMEDIES SOUGHT IS SET OUT IN THE ATTACHED STATEMENT OF ALLEGATIONS DATED MARCH 1, 2006.

TAKE NOTICE THAT:

 This hearing is a hearing where the request for relief maybe be dealt with in full.

IF YOU FAIL TO ATTEND, THE HEARING MAY PROCEED IN YOUR ABSENCE AND A DECISION OR ORDER CONTRARY TO YOUR INTEREST MAY BE ISSUED.

You are advised that:

- a) You are entitled to issue documents, present evidence and be heard in either English or French. You must advise the Commission of your language preference.
- b) Staff of the Commission intend to proceed in the French language; and
- c) You are entitled to be represented by counsel.

DATED at the City of Saint John, Province of New Brunswick this 1ST day of March, 2006.

Manon Losier Secretary to the Commission

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