IN THE MATTER OF THE SECURITIES ACT, S.N.B. 2004, c. S-5.5

AND

IN THE MATTER OF

MI CAPITAL CORPORATION, ONE CAPITAL CORP. LIMITED, SEAN AYEARS and SCOTT PARKER

(The Respondents)

ORDER

WHEREAS:

- (a) On 29 May 2012 Staff of the New Brunswick Securities Commission ("Staff" and the "Commission") filed a Statement of Allegations seeking an Order pursuant to s. 184(1) of the *Securities Act*, SNB 2004, c. S-5.5, (the "*Securities Act*") against the Respondents; and
- (b) On 29 May 2012 the Secretary of the Commission issued a Notice of hearing scheduling a hearing for 11 June 2012; and
- (c) Staff presented evidence that service of the Notice of Hearing and Statement of Allegations was effected via email transmission; and
- (d) The Commission is satisfied that service upon the Respondents has been effected; and
- (e) A hearing was held on 11 June 2012 at 1:00 p.m. and no one appeared on behalf of the Respondents; and
- (f) Staff presented evidence and made submissions regarding violations of the Securities Act by the respondents MI Capital Corporation ("MI Capital") and One Capital Corp. Limited ("One Capital") and various individuals purporting to represent and transact on behalf of the respondents MI Capital and One Capital; and
- (g) The Commission is of the opinion that it is in the public interest to make this Order.

NOW THEREFORE IT IS HEREBY ORDERED pursuant to paragraphs 184(1)(c) and 184(1)(d) of the *Securities Act* that:

- (a) The respondents MI Capital and One Capital permanently cease trading in all securities;
- (b) All trading in any securities offered by the respondents MI Capital and One Capital cease permanently; and
- (c) Any exemptions contained in New Brunswick securities law do not apply to the respondents MI Capital and One Capital permanently.

DATED at the City of Saint John, New Brunswick, this 11TH day of June 2012.

"original signed by"

Denise A. LeBlanc, Q.C., Panel Chair

"original signed by"

Guy G. Couturier, Q.C., Panel Member

"original signed by"

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Sheldon Lee, Panel Member