

IN THE MATTER OF THE *SECURITIES ACT*,
S.N.B. 2004, c. S-5.5

AND IN THE MATTER OF

**TEXAS ENERGY MANAGEMENT,
FALCON PETROLEUM RESOURCES and
SECURED PRECIOUS METALS INTERNATIONAL, INC.**

(Respondents)

NOTICE OF WITHDRAWAL

WHEREAS on 2 March 2012, Staff of the New Brunswick Securities Commission ("Staff" and the "Commission") filed a Statement of Allegations seeking an Order pursuant to s. 184(1) of the *Securities Act*, SNB 2004, c. S-5.5, as amended (the "*Securities Act*") against Texas Energy Management, Falcon Petroleum Resources and Secured Precious Metals International, Inc. (the "respondents");

AND WHEREAS on 12 March 2012, the Commission issued a Notice of Hearing to consider whether it was in the public interest to issue an Order pursuant to section 184(1) of the *Securities Act*;

TAKE NOTICE that Staff withdraws the allegations against the respondents Falcon Petroleum Resources and Secured Precious Metals International, Inc.

DATED at Saint John, New Brunswick, this 2nd day of April, 2012.

New Brunswick Securities Commission

"Original signed by"

Marc Wagg
Legal Counsel, Enforcement