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## QUESTIONS TO CONSIDER

ASK YOURSELF THESE QUESTIONS WHEN CHOOSING A ROBO-ADVISER



Will the robo-adviser build a portfolio based on my financial goals and risk tolerance?



Am I comfortable and familiar with the investment products the robo-adviser

offers?



Do I like discussing ideas or asking questions when seeking financial advice?



Do I want to buy and sell investment products when the stock markets move up or down?



Am I comfortable and familiar with the robo-adviser's fee structure and compensation model?



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