



Amendments to

NEW BRUNSWICK SECURITIES COMMISSION
LOCAL RULE 11-501 FEES

1 Part 1 is amended:

(a) in section 1.1 by replacing "Registration Requirements" in the definition of "NI 31-103" with "Registration Requirements, Exemptions and Ongoing Registrant Obligations".

2 Part 2 is amended:

(a) in section 2.6 by

(i) deleting "for Investment Fund" in the heading of section 2.6;

(ii) repealing section 2.6;

(iii) adding the following subsections under the "Offering Memorandum" heading:

"2.6(1) The fee for a draft offering memorandum filed on a voluntary basis pursuant to New Brunswick Securities Commission Local Staff Notice 45-701 *Voluntary Pre-Filing of Draft Offering Memoranda under National Instrument 45-106 Prospectus and Registration Exemptions* is \$350.

2.6(2) Where a draft offering memorandum respecting the same offering has not been filed under subsection (1), the fee for an offering memorandum filed pursuant to subsection 2.9(17) of National Instrument 45-106 *Prospectus and Registration Exemptions* is \$350."

3 Part 3 is amended:

(b) in section 3.1 by

(i) adding "or" at the end of "paragraph (o)"; and

(ii) repealing paragraph (p).

4 This instrument comes into force on 1 April 2013.