**Amendments to
Local Policy 12-602**
*Deeming a Reporting Issuer in Certain Other Canadian Jurisdictions to Become a
Reporting Issuer in New Brunswick*

1. **Local Policy 12-602 Deeming a Reporting Issuer in Certain Other Canadian Jurisdictions to Become a Reporting Issuer in New Brunswick is amended by this instrument.**

2. **The title is amended by striking out "Deeming a Reporting Issuer in Certain Other Canadian Jurisdictions to Become" and substituting** "Designating a Reporting Issuer in Certain Other Canadian Jurisdictions to be".

3. **The paragraph preceding section 1 is amended**

    (a) **by striking out "Section 96(1)" wherever it appears and substituting** "subsection 1.1(2)";

    (b) **by striking out "Act" and substituting** *New Brunswick Securities Act (Act)*".

4. **Section 1 is amended**

    (a) **in subsection 1.1**

        (i)   **by striking out "1.1" and substituting** "1(1)";

        (ii) **by striking out "section 96(1)" and substituting** "subsection 1.1(2)";

        (iii) **by striking out "New Brunswick Securities Act (the "Act") and substituting** "Act";

        (iv) **by striking out "deeming" after "for an order" and substituting** "designating";

(v) **by striking out "("a Deeming Order")" and substituting** "(Designation Order)".

(b) **in subsection 1.2**

(i) **by striking out "1.2" and substituting** "1(2)";

(ii) **by striking out "section 1.1" and substituting** "subsection 1(1)";

(iii) **by striking out "sections 1.3 and 1.4 of Part 1 and Parts 3 and 4" and substituting with** "subsections 1(3) and 1(4)";

(iv) **by striking out "section 96(1)" and substituting with** "subsection 1.1(2)".

(c) **in subsection 1.3**

(i) **by striking out "1.3" and substituting** "1(3)";

(ii) **by striking out "section 96(1)" and substituting** "subsection 1.1(2)".

(d) **in subsection 1.4**

(i) **by striking out "1.4" and substituting** "1(4)";

(ii) **by striking out "section 96(1)" and substituting** "subsection 1.1(2)".

5. **Section 2 is amended**

(a) **in subsection 2.1**

(i) **by striking out "2.1" and substituting** "2(1)";

(ii) **by striking out "section 96(1)" and substituting** "subsection 1.1(2)";

(iii) **by striking out "Deeming Order" and substituting** "Designation Order";

(iv) **by striking out ":" after "on an exchange if"**;

(v) **by striking out "2.1.1" and substituting** "(a)";
(vi) **by striking out "2.1.2" and substituting** "(b)".

(b) **in subsection 2.2**

(i) **by striking out "2.2" and substituting** "2(2)";

    (ii) by striking out "subsection 2.1.2" and substituting "paragraph 2(1)(b)";

    (iii) by striking out "section 96(1)" and substituting "subsection 1.1(2)".

6. Section 3 is amended

    (a) in subsection 3.1

        (i) by striking out "3.1" and substituting "3(1)";

        (ii) by striking out "section 96(1)" and substituting "subsection 1.1(2)";

        (iii) by striking out ":" after should include".

    (b) in paragraph 3.1.1 by striking out "3.1.1" and substituting "(a)".

    (c) in paragraph 3.1.2 by striking out "3.1.2" and substituting "(b)".

    (d) in paragraph 3.1.3 by striking out "3.1.3" and substituting "(c)".

    (e) in paragraph 3.1.4 by striking out "3.1.4" and substituting "(d)".

    (f) in paragraph 3.1.5

        (i) by striking out "3.1.5" and substituting "(e)";

        (ii) by striking out ":" after "particulars of" in this same paragraph;

        (iii) by striking out "(a)" and substituting "(i)" before "any known ongoing";

        (iv) by striking out "(i)" and substituting "(A)" before "a Canadian securities";

        (v) by striking out "(ii)" and substituting "(B)";

        (vi) by striking out "(b)" and substituting "(ii)".

    (g) in paragraph 3.1.6

        (i) by striking out "3.1.6" and substituting "(f)";

        (ii) by striking out ":" after "particulars of" in this same paragraph

        (iii) by striking out "(a)" and substituting "(i)";

        (iv) by striking out "(b)" and substituting "(ii)".

(h) in paragraph 3.1.7 by striking out "3.1.7" and substituting "(g)" .

(i) in paragraph 3.1.8 by striking out "3.1.8" and substituting "(h)".

(j) in paragraph 3.1.9

    (i) by striking out "3.1.9" and substituting "(i)";

    (ii) by striking out "Section 22 a)" and substituting "paragraph 22 a)".

7. **Section 4 is amended**

    (a) by striking out "4.1";

    (b) striking out "Deeming Order" and substituting "Designation Order".

8. **Section 5 is amended by striking out "5.1".**

9. **Schedule "A" to Local Policy 12-602 is amended**

    (a) in paragraph "1) c)" striking out "an order deeming an issuer" and substituting "an order designating an Issuer";

    (b) in paragraph "1) d)", striking out "133 Prince William Street, Suite 606" and substituting "85 Charlotte Street, Suite 300" **and, striking out "E2L 2B5" and substituting** "E2L 2J2".

10. **This instrument comes into force on 24 September 2007.**