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IMPLEMENTING INSTRUMENT 21-801 ADOPTING

NATIONAL INSTRUMENT 21-101 *MARKETPLACE OPERATION*; FORMS 21-101F1, 21-101F2, 21-101F3, 21-101F4, 21-101F5, 21-101F6; AND COMPANION POLICY 21-101CP

PART 1 – DEFINITIONS

1.1 In this Rule,

“NI 21-101” means National Instrument 21-101 *Marketplace Operation*; Forms 21-101F1, 21-101F2, 21-101F3, 21-101F4, 21-101F5, 21-101F6; and Companion Policy 21-101CP of the Canadian Securities Administrators (CSA) made effective 1 December 2001.

PART 2 – ADOPTION AS A RULE

2.1 “NI 21-101” is adopted as a Rule under the *Securities Act*.

PART 3 – EFFECTIVE DATE

3.1 This instrument comes into force on XX.