

NOTICE OF RULE

NEW BRUNSWICK IMPLEMENTING INSTRUMENT 21-801 (II 21-801) ADOPTING NATIONAL INSTRUMENT 21-101 – *MARKETPLACE OPERATION* (NI 21-101) AND IMPLEMENTING COMPANION POLICY 21-101CP (21-101CP)

AND

AMENDMENTS TO THE FOLLOWING REGULATORY INSTRUMENTS:

NI 21-101, FORM 21-101F2 – *INITIAL OPERATION REPORT FOR ALTERNATIVE TRADING SYSTEM* (21-101F2), FORM 21-101F5 – *INITIAL REPORT FOR INFORMATION PROCESSOR AND 21-101CP.*

On 20 February 2007, the Minister of Justice and Consumer Affairs consented to the adoption of the following rule which comes into force on 28 February 2007:

- II 21-801 adopting NI 21-101

The following related policy also comes into force on 28 February 2007:

- Companion Policy 21-101CP

On 20 February 2007, the Minister of Justice and Consumer Affairs also consented to the making of the following amendments which come into force on 28 February 2007:

- Amendments to NI 21-101;
- Amendments to Form 21-101F2 – *Initial Operation Report Alternative Trading System*;
- Amendments to Form 21-101F5 – *Initial Operation Report for Information Processor*; and
- Amendments to 21-101CP.