

NOTICE OF RULE

MAKING OF AMENDMENTS TO:

NATIONAL INSTRUMENT 31-103 REGISTRATION REQUIREMENTS AND EXEMPTIONS, ITS RELATED FORMS, AND COMPANION POLICY 31-103CP;

AND

NATIONAL INSTRUMENT 33-109 *REGISTRATION INFORMATION*, ITS RELATED FORMS, AND COMPANION POLICY 33-109CP.

On 18 May 2011, the Minister of Justice and Consumer Affairs consented to the making of amendments to the above- mentioned instruments which come into force on 11 July 2011.