

NOTICE OF RULE

MAKING OF

**NATIONAL INSTRUMENT 41-101 – *GENERAL PROSPECTUS REQUIREMENTS* AND
COMPANION POLICY 41-101CP (NI 41-101); AND**

THE FOLLOWING CONSEQUENTIAL AMENDMENTS:

NATIONAL INSTRUMENT 14-101 – *DEFINITIONS* (NI 14-101);

**NATIONAL INSTRUMENT 44-101 – *SHORT FORM PROSPECTUS DISTRIBUTIONS* AND
COMPANION POLICY 44-101CP (NI 44-101);**

**NATIONAL INSTRUMENT 44-102 – *SHELF DISTRIBUTIONS* AND COMPANION POLICY
44-102CP (NI 44-102);**

**NATIONAL INSTRUMENT 44-103 – *POST-RECEIPT PRICING* AND COMPANION POLICY
44-103CP (NI 44-103);**

**RULE 44-802 IMPLEMENTING
NATIONAL INSTRUMENT 44-102 – *SHELF DISTRIBUTIONS* (II 44-802);**

**NATIONAL INSTRUMENT 45-101 – *RIGHTS OFFERINGS* AND COMPANION POLICY
45-101CP (NI 45-101);**

**NATIONAL INSTRUMENT 51-102 – *CONTINUOUS DISCLOSURE OBLIGATIONS*, FORM
51-102F1 – *MANAGEMENT'S DISCUSSION AND ANALYSIS*, FORM 51-102F2 –
ANNUAL INFORMATION FORM, FORM 51-102F5 – *INFORMATION CIRCULAR* AND
COMPANION POLICY 51-102CP (NI 51-102);**

**NATIONAL INSTRUMENT 81-101 – *MUTUAL FUND PROSPECTUS DISCLOSURE* AND
COMPANION POLICY 81-101CP (NI 81-101); AND**

**NATIONAL INSTRUMENT 81-104 – *COMMODITY POOLS* AND COMPANION POLICY
81-104CP (NI 81-104).**

On 20 February 2008, the Minister of Justice and Consumer Affairs consented to the making of NI 41-101 arising from the repeal and replacement of National Instrument 41-101 – *Prospectus Disclosure Requirements*, which comes into force on 17 March 2008:

- NI 41-101.

On 20 February 2008, the Minister of Justice and Consumer Affairs also consented to the making of the consequential amendments arising from the repeal and replacement of National Instrument 41-101 – *Prospectus Disclosure Requirements*, which come into force on 17 March 2008:

- NI 14-101;
- NI 44-101;
- NI 44-102;
- NI 44-103;
- II 44-802;
- NI 45-101;
- NI 51-102;
- NI 81-101; and
- NI 81-104.