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Amendments to Form 44-101F1 *Short Form Prospectus*

- 1. Form 44-101F1 Short Form Prospectus is amended by this Instrument.
- 2. Section 7.9 is amended by striking out "If one or more ratings, including provisional ratings or stability ratings, have been received " and substituting "If the issuer has asked for and received a stability rating, or if the issuer receives any other kind of rating, including a provisional rating,"
- 3. Item 10 is amended by,
 - a. in paragraphs 10.1(1)(b) and 10.1(2)(b), adding "or would be if it were not a reverse takeover, as defined in NI 51-102," after "NI 51-102".
 - b. in Instruction (2) following section 10.1, adding "for significant acquisitions" after "NI 51-102".
- 4. Item 11 is amended by
 - a. repealing item 11.1(1) 6. and substituting the following:
 - 6. Any business acquisition report filed by the issuer under Part 8 of NI 51-102 for acquisitions completed since the beginning of the financial year in respect of which the issuer's current AIF is filed, unless the issuer
 - (a) incorporated the BAR by reference into its current AIF, or
 - (b) incorporated at least 9 months of the acquired business or related businesses operations into the issuer's most recent audited financial statements.
 - b. in item 11.1(1) 7., striking out "end" and substituting "beginning".

5. This amendment comes into force December 29, 2006.