



**Amendments to
National Instrument 45-106 Prospectus Exemptions**

1. ***National Instrument 45-106 Prospectus Exemptions is amended by this Instrument.***
2. ***Section 2.22 is amended in paragraph (a) of the definition of “listed issuer” by adding the following subparagraph:***

(ii.1) Aequitas NEO Exchange Inc.,
3. This Instrument comes into force on November 17, 2015.