

NOTICE OF RULE

NATIONAL INSTRUMENT 45-106 *PROSPECTUS AND REGISTRATION EXEMPTIONS* FORM 45-106F1, FORM 45-106F2, FORM 45-106F3, FORM 45-106F4, AND FORM 45-106F5

AND

RULE 45-802 IMPLEMENTING NATIONAL INSTRUMENT 45-106 *PROSPECTUS AND REGISTRATION EXEMPTIONS*

On 22 August 2005 the Minister of Justice consented to the following rule which come into force on 14 September 2005:

Rule 45-802 Implementing National Instrument 45-106 – *Prospectus and Registration Exemptions* ("NI 45-106") which includes:

- NI 45-106
- Form 45-106 F1
- Form 45-106 F2
- Form 45-106 F3
- Form 45-106 F4
- Form 45-106 F5

The following related policy also comes into force on 14 September 2005:

- Companion Policy 45-106CP