

Document Type: Amendment Instrument
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Subject: Amendment Instrument for Implementing Instrument 45-801
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**Amendments to
Implementing Instrument 45-801 adopting Multilateral Instrument 45-102 *Resale
of Securities*, Form 45-102FI, and Companion Policy 45-102CP**

1. Implementing Instrument 45-801 adopting Multilateral Instrument 45-102 *Resale of Securities*, Form 45-102FI, and Companion Policy 45-102CP is amended by this instrument.
2. Part 5 is amended by striking out:

New Brunswick Securities Commission
133 Prince William Street, Suite 606
Saint John, N.B. E2L-2B5
Attention: Director, Corporate Finance
Telephone: (506)- 658-3060
Toll Free (866)-933-2222 (in NB only)
Fax: (506)-658-3059

and substituting:

New Brunswick Securities Commission
85 Charlotte Street, Suite 300
Saint John, New Brunswick E2L 2J2
Attention: Director, Corporate Finance
Telephone: (506) 658-3060
Toll Free: (Within NB) 1-866-933-2222
Fax: (506)658-3059

3. This instrument comes into force on 25 September 2007.