

NOTICE OF RULE

MAKING OF AMENDMENTS TO:

NATIONAL INSTRUMENT 81-102 *MUTUAL FUNDS* AND COMPANION POLICY 81-102CP;

NATIONAL INSTRUMENT 81-106 *INVESTMENT FUND CONTINUOUS DISCLOSURE*;

NATIONAL INSTRUMENT 81-101 MUTUAL FUND PROSPECTUS DISCLOSURE; AND

NATIONAL INSTRUMENT 41-101 GENERAL PROSPECTUS REQUIREMENTS.

On 13 March 2012, the Minister of Justice and Consumer Affairs consented to the making of amendments to the above-mentioned instruments which come into force on 30 April 2012.