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Subject: Conditional Exemption from Registration Requirements for United

States Broker-Dealers And Agents

Amendments:

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RULE 35-801 IMPLEMENTING

NATIONAL INSTRUMENT 35-101 – CONDITIONAL EXEMPTION FROM REGISTRATION REQUIREMENTS FOR UNITED STATES BROKER-DEALERS AND AGENTS, COMPANION POLICY 35-101CP, FORMS 35-101F1, AND 35-101F2

PART 1 DEFINITIONS

1.1 In this rule "NI 35-101" means National Instrument 35-101 Conditional Exemption from Registration Requirements for United States Broker-Dealers and Agents of the Canadian Securities Administrators, (the "CSA"), Companion Policy 35-101CP, Forms 35-101F1 and 35-101F2 made effective January 1, 2001.

PART 2 ADOPTION AS A RULE

2.1 National Instrument 35-101 is adopted as a Rule under the Securities Act.

PART 3 EFFECTIVE DATE

3.1 This Instrument comes into effect on 16 May 2005.