

NOTICE OF RULE

NATIONAL INSTRUMENT 35-101 CONDITIONAL EXEMPTION FROM REGISTRATION REQUIREMENTS FOR UNITED STATES BROKER-DEALERS AND AGENTS

AND

RULE 35-801 IMPLEMENTING NATIONAL INSTRUMENT CONDITIONAL EXEMPTION FROM REGISTRATION REQUIREMENTS FOR UNITED STATES BROKER-DEALERS AND AGENTS

On 4 May 2005 the Minister of Justice consented to the following rules which come into force on 16 May 2005:

Rule 35-801 implementing National Instrument 35-101– Conditional Exemption from Registration Requirements for United States Broker-Dealers and Agents

The following related policy was also comes into force on 16 May 2005:

Companion Policy 35-101CP