



NOTICE OF RULE

MAKING OF REPEAL AND REPLACEMENT OF NATIONAL INSTRUMENT 45-106 – *PROSPECTUS AND REGISTRATION REQUIREMENTS* (NI 45-106) AND COMPANION POLICY 45-106CP; AND

THE FOLLOWING CONSEQUENTIAL AMENDMENTS:

NATIONAL INSTRUMENT 45-102 *RESALE OF SECURITIES* (NI 45-102); AND

NATIONAL INSTRUMENT 51-102 *CONTINUOUS DISCLOSURE AND OBLIGATIONS* (NI 51-102);

NATIONAL INSTRUMENT 33-105 *UNDERWRITING CONFLICTS* (NI 33-105).

On 25 September 2009, the Minister of Justice and Consumer Affairs consented to the making of the repeal and replacement of NI 45-106 which comes into force on 28 September 2009:

- NI 45-106 and 45-106CP.

On 25 September 2009, the Minister of Justice and Consumer Affairs also consented to the making of the following consequential amendments arising from the repeal and replacement of NI 45-106, which comes into force on 28 September 2009:

- NI 45-102.
- NI 51-102; and
- NI 33-105.