NOTICE OF RULE

REPEAL AND REPLACEMENT OF:

NATIONAL INSTRUMENT 52-108 AUDITOR OVERSIGHT AND COMPANION POLICY 52-108CP AUDITOR OVERSIGHT

AND MAKING OF AMENDMENTS TO:

NATIONAL INSTRUMENT 41-101 GENERAL PROSPECTUS REQUIREMENTS;

NATIONAL INSTRUMENT 51-102 CONTINUOUS DISCLOSURE OBLIGATIONS; AND

NATIONAL INSTRUMENT 71-102 CONTINUOUS DISCLOSURE AND OTHER EXEMPTIONS RELATING TO FOREIGN ISSUERS

AS WELL AS CHANGES TO:

COMPANION POLICY 71-102CP CONTINUOUS DISCLOSURE AND OTHER EXEMPTIONS RELATING TO FOREIGN ISSUERS; AND

COMPANION POLICY 51-102CP CONTINUOUS DISCLOSURE OBLIGATIONS.

On 3 September 2014, the Minister of Justice consented to the repeal and replacement of National Instrument 52-108 *Auditor Oversight* and its Companion Policy as well as the making of amendments to the above-mentioned instruments which come into force on 30 September 2014.