

NOTICE OF RULE

RULE 52-801 IMPLEMENTING MULTILATERAL INSTRUMENT 52-109 - CERTIFICATION OF DISCLOSURE IN ISSUERS' ANNUAL AND INTERIM FILINGS, FORMS 52-109F1, 52-109F1, 52-109F2 AND 52-109FT2

AND

RULE 52-802 IMPLEMENTING PROPOSED AMENDMENTS TO MULTILATERAL INSTRUMENT 52-109 - CERTIFICATION OF DISCLOSURE IN ISSUERS' ANNUAL AND INTERIM FILINGS AND COMPANION POLICY 52-109CP

On 3 June 2005 the Minister of Justice consented to the following rules which come into force on 28 July 2005:

Rule 52-801 implementing Multilateral Instrument 52-109 which includes:

- Rule 52-109
- Form 52-109F1
- Form 52-209FT1
- Form 52-109F2
- Form 52-109FT2

AND

Rule 52-802 implementing Proposed Amendments to Multilateral Instrument 52-109 and Companion Policy 52-109CP

The following related policy and amendment also come into force in New Brunswick on 28 July 2005:

- Companion Policy 52-109CP
- Amendments to Companion Policy 52-109CP