

Document Type: Implementing Instrument

Document No.: 55-804

Subject: System for Electronic Disclosure by Insiders (SEDI)

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IMPLEMENTING INSTRUMENT 55-804

ADOPTING NATIONAL INSTRUMENT 55-102 SYSTEM FOR ELECTRONIC DISCLOSURE BY INSIDERS (SEDI), FORMS 55-102F1, 55-102F2, 55-102F3, 55-102F4, 55-102F5, 55-102F6 AND IMPLEMENTING COMPANION POLICY 55-102CP

PART 1 – DEFINITIONS

- 1.1 "NI 55-102" means National Instrument 55-102 *System for Electronic Disclosure* by *Insiders (SEDI)* of the Canadian Securities Administrators consolidated to 29 December 2006.
- 1.2 "55-102F1" means Form 55-102F1 *Insider Profile*.
- 1.3 "55-102F2" means Form 55-102F2 *Insider Report*
- 1.4 "55-102F3" means Form 55-102F3 Issuer Profile Supplement
- 1.5 "55-102F6" means Form 55-102F6 *Insider Report*

PART 2 - ADOPTION AS A RULE

2.1 "NI 55-102", as amended by this instrument, is adopted as a Rule under the Securities Act.

PART 3 – AMENDMENTS TO NI 55-102

- 3.1 Section 1.1, the definition of "transfer report" is amended by adding "New Brunswick" after "Ontario".
- 3.2 Subsection 3.2(1) is amended by adding "New Brunswick" after "Quebec".

PART 4 – AMENDMENTS TO FORMS

4.1 "Form 55-102F1", Insider Profile is amended, under the heading Notice -Collection and Use of Personal Information, by adding the following contact information:

"New Brunswick Securities Commission 85 Charlotte Street, Suite 300 Saint John, NB E2L 2J2

Attention: Corporate Finance Officer

Telephone: (506) 658-3060

Toll Free: 1-866-933-2222 (within NB)"

4.2 "Form 55-102F2", Insider Report is amended, under the heading Notice -Collection and Use of Personal Information, by adding the following contact information after "The Manitoba Securities Commission":

"New Brunswick Securities Commission 85 Charlotte Street, Suite 300 Saint John, NB E2L 2J2 Attention: Corporate Finance Officer

Telephone: (506) 658-3060

Toll Free: 1-866-933-2222 (within NB)"

4.3 "Form 55-102F3", Issuer Profile Supplement is amended, under the heading Notice - Collection and Use of Personal Information, by adding the following contact information after "The Manitoba Securities Commission":

"New Brunswick Securities Commission 85 Charlotte Street, Suite 300 Saint John, NB E2L 2J2 Attention: Corporate Finance Officer

Telephone: (506) 658-3060

Toll Free: 1-866-933-2222 (within NB)"

4.4 "Form 55-102F6", Insider Report is amended, under the heading Notice -Collection and Use of Personal Information, by adding "New Brunswick" after "Québec".

"Form 55-102F6", Insider Report is amended, under the heading Box 4, Jurisdiction(s) Where the Issuer is a Reporting Issuer of the Equivalent, by adding "New Brunswick" after "Manitoba".

"Form 55-102F6", Insider Report is amended, under the heading Instructions, paragraph 1, by adding "New Brunswick" after "Manitoba".

"Form 55-102F6", Insider Report is amended, under the heading Instructions, paragraph 2, by striking out "New Brunswick," before "the Northwest Territories".

"Form 55-102F6", *Insider Report* is amended, under heading Box 7, *Signature and Filing*, by adding the following contact information after "The Manitoba Securities Commission":

"New Brunswick Securities Commission 85 Charlotte Street, Suite 300 Saint John, NB E2L 2J2 Attention: Corporate Finance Officer

Telephone: (506) 658-3060

Toll Free: 1-866-933-2222 (within NB)"

PART 5 – EFFECTIVE DATE

5.1 This instrument comes into force on 29 December 2006.