

NOTICE OF RULE

NEW BRUNSWICK IMPLEMENTING INSTRUMENT 55-804 (II 55-804)
ADOPTING NATIONAL INSTRUMENT 55-102 – SYSTEM FOR ELECTRONIC DISCLOSURE BY INSIDERS (SEDI), FORMS 55-102F1, 55-102F2, 55-102F3, 55-102F4, 55-102F5, 55-102F6 (COLLECTIVELY, NI 55-102), AND COMPANION POLICY 55-102CP (55-102CP).

On 5 December 2006, the Minister of Justice consented to the following Rule which comes into force on 29 December 2006:

- II 55-804 adopting NI 55-102 which includes:
 - o Form 55-102F1;
 - o Form 55-102F2;
 - o Form 55-102F3;
 - o Form 55-102F4;
 - o Form 55-102F5; and
 - o Form 55-102F6.

The following related policy also comes into force on 29 December 2006:

Companion Policy 55-102CP.