



NOTICE OF RULE

MULTILATERAL INSTRUMENT 62-104 – *TAKE-OVER BIDS AND ISSUER BIDS*, FORM 62-104F1 - *TAKE-OVER BID CIRCULAR*, FORM 62-104F2 - *ISSUER BID CIRCULAR*, FORM 62-104F3 - *DIRECTORS' CIRCULAR*, FORM 62-104F4 - *DIRECTOR'S OR OFFICER'S CIRCULAR*, FORM 62-104F5 - *NOTICE OF CHANGE OR NOTICE OF VARIATION* (MI 62-104);

CONSEQUENTIAL AMENDMENTS TO NATIONAL INSTRUMENT 62-103 – *THE EARLY WARNING SYSTEM AND RELATED TAKE-OVER BID AND INSIDER REPORTING ISSUES* (NI 62-103);

AND

CONSEQUENTIAL AMENDMENTS TO NEW BRUNSWICK IMPLEMENTING INSTRUMENT 71-802 (II 71-802) IMPLEMENTING NATIONAL INSTRUMENT 71-101 - *THE MULTIJURISDICTIONAL DISCLOSURE SYSTEM*

On 22 January 2008, the Minister of Justice and Consumer Affairs consented to the making of the following rule and the consequential amendments arising from it, which come into force on 1 February 2008:

- MI 62-104;
- Consequential Amendments to NI 62-103; and
- Consequential Amendments to II 71-802.