



**NOTICE OF RULE**

**MAKING OF AMENDMENTS TO:**

**NATIONAL INSTRUMENT 45-106 *PROSPECTUS EXEMPTIONS***  
**NATIONAL INSTRUMENT 31-103 *REGISTRATION REQUIREMENTS, EXEMPTIONS AND ONGOING***  
***REGISTRANT OBLIGATIONS***  
**LOCAL RULE 45-501 *PROSPECTUS AND REGISTRATION EXEMPTIONS***

**AS WELL AS CHANGES TO**

**COMPANION POLICY 45-106CP *PROSPECTUS EXEMPTIONS***  
**COMPANION POLICY 31-103CP *REGISTRATION REQUIREMENTS, EXEMPTIONS AND ONGOING***  
***REGISTRANT OBLIGATION***

On 12 January 2021, the Minister of Finance consented to the making of amendments to the above-mentioned instruments, which came into force on 1 March 2021.