

**AMENDMENTS TO
NATIONAL INSTRUMENT 13-101 SYSTEM FOR ELECTRONIC DOCUMENT
ANALYSIS AND RETRIEVAL (SEDAR)**

1. *National Instrument 13-101 System for Electronic Document Analysis and Retrieval (SEDAR) is amended by this Instrument.*

2. *Appendix A is amended in section II Other Issuers (Reporting/Non-reporting),*

(a) by striking out section 4 of Item E “Exempt Market Offerings and Disclosure” and substituting the following:

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| 4. | Offering document and report of exempt distribution required to be filed or delivered by an issuer under the start-up crowdfunding prospectus and registration exemptions. | Alta, Sask, Man, Que,
NB, PEI, NS, Nfld,
YK, NWT, NU |
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(b) by adding, after section 5 of item E “Exempt Market Offerings and Disclosure”, the following:

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| 6. | Offering document required to be filed or delivered under ASC Rule 45-517 <i>Prospectus Exemption for Start-up Businesses</i> | Alta |
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3. (1) This Instrument comes into force on September 21, 2021.

(2) In Saskatchewan, despite subsection (1), if this Instrument is filed with the Registrar of Regulations after September 21, 2021, this Instrument come into force on the day on which they are filed with the Registrar of Regulations.